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## **WORLD-LINK LOGISTICS (ASIA) HOLDING LIMITED**

### **環宇物流(亞洲)控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8012)**

### **POSITIVE PROFIT ALERT**

This announcement is made by World-Link Logistics (Asia) Holding Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group, the Group expects to record a significant increase in its profit after taxation for the six months ended 30 June 2016 (the “**Relevant Period**”) by approximately 60% as compared to the profit after taxation (without taking into account the one-off listing expenses) for the six months ended 30 June 2015. Such increase in profit after taxation was mainly attributable to (i) an increase in revenue of the Group; and (ii) a stringent control in operating expenses through streamlining and reengineering the operation flow of the Group.

The information as contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the Relevant Period, and is not based on any figures or information reviewed by the Company’s audit committee. The interim results of the Company for the Relevant Period is expected to be released within the timeframe as stipulated under the GEM Listing Rules.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board of  
**World-Link Logistics (Asia) Holding Limited**  
**Yeung Kwong Fat**  
*Chairman*

Hong Kong, 1 August 2016

*As at the date of this announcement, the Executive Directors are Mr. Yeung Kwong Fat, Mr. Lee Kam Hung and Mr. Luk Yau Chi, Desmond; and the Independent Non-executive Directors are Mr. Poon Ka Lee, Barry, Ms. Yam Ka Yue and Mr. How Sze Ming.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at <http://www.world-linkasia.com>.*

*In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本公告全部或任何部份內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

## **WORLD-LINK LOGISTICS (ASIA) HOLDING LIMITED**

### **環宇物流(亞洲)控股有限公司**

(於開曼群島註冊成立之有限公司)

(股份代號：8012)

### **正面盈利預告**

本公告乃環宇物流(亞洲)控股有限公司(「本公司」，連同其附屬公司統稱為「本集團」)根據香港聯合交易所有限公司創業板證券上市規則(「創業板上市規則」)第17.10條及香港法例第571章證券及期貨條例第XIVA部之內幕消息條文(定義見創業板上市規則)而作出。

本公司董事會(「董事會」)謹此知會本公司股東(「股東」)及有意投資者，根據對本集團的未經審核綜合管理賬目之初步審閱，本集團預期截至二零一六年六月三十日止六個月(「有關期間」)之除稅後溢利將較截至二零一五年六月三十日止六個月之除稅後溢利(未計及一次性上市開支)大幅增加約60%。除稅後溢利之增幅乃主要由於(i)本集團之收益增長；及(ii)透過精簡及重新設計本集團之營運流程嚴格控制營運開支所致。

本公告所載資料僅基於董事會經參考本集團於有關期間之未經審核綜合管理賬目作出之初步評估，而並非基於任何經本公司審核委員會審閱之數據或資料作出。本公司於有關期間之中期業績預期將於創業板上市規則規定之時間內刊發。

股東及有意投資者於買賣本公司股份時務請審慎行事。

承董事會命  
環宇物流(亞洲)控股有限公司  
主席  
楊廣發

香港，二零一六年八月一日

於本公告日期，執行董事為楊廣發先生、李鑑雄先生及陸有志先生，而獨立非執行董事則為潘嘉利先生、任嘉裕女士及候思明先生。

本公告之資料乃遵照創業板上市規則之規定而刊載，旨在提供有關本公司之資料；各董事願就本公告之資料共同及個別地承擔全部責任。各董事在作出一切合理查詢後，確認就其所知及所信，本公告所載資料在各重要方面均屬準確完備，沒有誤導或欺詐成分，且並無遺漏任何事項，足以令致本公告所載任何陳述或本公告產生誤導。

本公告自公告日期起將在創業板網站[www.hkgem.com](http://www.hkgem.com)之「最新公司公告」網頁內登載最少七日及在本公司網站<http://www.world-linkasia.com>內登載。

如有任何歧義，概以本公告之英文版本為準。